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COMUNICATO STAMPA

**GRUPPO PIAGGIO: ANNUNCIO DI RIMBORSO
OPTIONAL REDEMPTION DATE**

**€250,000,000
3.625% Senior Notes due 2025**

Rule 144A Global Note

ISIN: XS1808984923; Common Code: 180898492

Reg S Global Note

ISIN: XS1808984501; Common Code: 180898450

Milano, 5 ottobre 2023 - In data 25 settembre 2023, Piaggio & C. S.p.A. (l' **Emittente**) ha provveduto a dare avviso (la **Conditional Notice of Redemption**) ai sensi delle sezioni 3.2, 3.4 e 11.1 dell'indenture datata 30 aprile 2018 (the **Indenture**) sottoscritta, tra gli altri, dall'Emittente, in qualità di Emittente, Deutsche Trustee Company Limited, in qualità di Trustee, e Deutsche Bank AG, London Branch, in qualità di Paying Agent, in virtù della quale l'Emittente ha emesso le proprie €250.000.000 3,625% Senior Notes due 2025 (le **Notes**).

I termini qui utilizzati in maiuscolo e non altrimenti definiti hanno lo stesso significato a essi attribuito nella Conditional Notice of Redemption.

La Refinancing Condition si è verificata in data odierna e l'Emittente rimborserà pertanto l'intero importo capitale delle Notes ancora in circolazione, secondo i termini indicati nella Conditional Notice of Redemption, in data 5 ottobre 2023, che costituirà la "Optional Redemption Date" ai fini della Conditional Notice of Redemption.

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